

1 **WEIL, GOTSHAL & MANGES LLP**  
2 Stephen Karotkin (*pro hac vice*)  
(stephen.karotkin@weil.com)  
3 Ray C. Schrock, P.C. (*pro hac vice*)  
(ray.schrock@weil.com)  
4 Jessica Liou (*pro hac vice*)  
(jessica.liou@weil.com)  
5 Matthew Goren (*pro hac vice*)  
(matthew.goren@weil.com)  
6 767 Fifth Avenue  
7 New York, NY 10153-0119  
Tel: 212 310 8000  
Fax: 212 310 8007

8 **KELLER & BENVENUTTI LLP**  
9 Tobias S. Keller (#151445)  
(tkeller@kellerbenvenutti.com)  
10 Jane Kim (#298192)  
(jkim@kellerbenvenutti.com)  
11 650 California Street, Suite 1900  
12 San Francisco, CA 94108  
Tel: 415 496 6723  
Fax: 650 636 9251

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14 *Attorneys for Debtors and Debtors in  
Possession*

15 **UNITED STATES BANKRUPTCY COURT**  
16 **NORTHERN DISTRICT OF CALIFORNIA**  
17 **SAN FRANCISCO DIVISION**

18 **In re:**

19 **PG&E CORPORATION,**

20 **- and -**

21 **PACIFIC GAS AND ELECTRIC  
COMPANY,**

22 **Debtors.**

23  
24  Affects PG&E Corporation  
 Affects Pacific Gas and Electric Company  
 Affects both Debtors

25  
26 \* *All papers shall be filed in the Lead Case,  
No. 19-30088 (DM).*

27  
28 Case No. 19-30088 (DM)  
Chapter 11  
(Lead Case)  
(Jointly Administered)

**NOTICE OF FILING OF REVISED  
PROPOSED ORDER AND AMENDED  
DECLARATION IN SUPPORT OF  
GROOM LAW RETENTION  
APPLICATION**

Re: Dkt. No. 1527  
Date: May 9, 2019  
Time: 9:30 a.m. (Pacific Time)  
Place: United States Bankruptcy Court  
Courtroom 17, 16th Floor  
San Francisco, CA 94102

**Objection Deadline:** May 2, 2019  
4:00 p.m. (Pacific Time)

1           **PLEASE TAKE NOTICE** that on April 17, 2019, PG&E Corporation and Pacific Gas and  
2 Electric Company, as debtors and debtors in possession (the “**Debtors**”) in the above-captioned  
3 chapter 11 cases, filed the *Application Pursuant to 11 U.S.C. § 327(e) and Fed. R. Bankr. P. 2014(a)*  
4 and 2016 for Authority to Retain and Employ Groom Law Group, Chartered as Special Employee  
Benefits Counsel for the Debtors Effective as of the Petition Date [Dkt. No. 1527] (the  
“**Application**”).

5           **PLEASE TAKE FURTHER NOTICE** that a proposed form of order with respect to the  
6 relief sought therein was attached as Exhibit A to the Application (the “**Original Proposed Order**”).

7           **PLEASE TAKE FURTHER NOTICE** that, contemporaneously with the Application, the  
8 Debtors submitted the Declaration of David N. Levine in support of the Application [Dkt. No. 1528]  
9 (the “**Original Levine Declaration**”).

10          **PLEASE TAKE FURTHER NOTICE** that the hearing on the Motion is scheduled to be  
11 held on **May 9, 2019, at 9:30 a.m. (Pacific Time)** (the “**Omnibus Hearing**”) at the United States  
12 Bankruptcy Court for the Northern District of California (San Francisco Division) (the “**Bankruptcy**  
13 **Court**”) in the courtroom of the Honorable Dennis Montali, United States Bankruptcy Judge,  
14 Courtroom 17, 16th Floor, 450 Golden Gate Avenue, San Francisco, California 94102. Oppositions  
15 or responses, if any, to the relief requested in the Application are required to be filed and served on  
16 or before May 2, 2019 at 4:00 p.m. (Pacific Time) (the “**Objection Deadline**”).

17          **PLEASE TAKE FURTHER NOTICE** that, attached hereto as **Exhibit 1-1** and **Exhibit 1-**  
18 **2**, respectively, are copies of the Debtors’ revised proposed order on the Application (the “**Revised**  
19 **Proposed Order**”) and a redline comparison of the Revised Proposed Order against the Original  
20 Proposed Order.

21          **PLEASE TAKE FURTHER NOTICE** that, contemporaneously herewith, the Debtors filed  
22 an Amended Declaration of David N. Levine in support of the Application [Dkt. No. •] (the  
23 “**Amended Levine Declaration**”). A redline comparison of the Amended Levine Declaration  
24 against the Original Levine Declaration is attached hereto as **Exhibit 2**. The revisions reflected in  
25 the Revised Proposed Order and the Amended Levine Declaration reflect comments received from  
26 the Office of the United States Trustee (the “**U.S. Trustee**”) to the Application and corrections to  
27 billing rates to conform to the Master Services Agreement between the Debtors and Groom Law  
28 Group, Chartered.

29          **PLEASE TAKE FURTHER NOTICE** that the Debtors reserve the right to further amend,  
30 modify, or supplement the proposed order on the Application at any time up to and during the  
31 Omnibus Hearing.

32          **PLEASE TAKE FURTHER NOTICE** that copies of the pleadings and other documents  
33 identified herein can be viewed and/or obtained: (i) by accessing the Court’s website at  
34 <http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450 Golden  
35 Gate Avenue, San Francisco, CA 94102, or (iii) from the Debtors’ notice and claims agent, Prime  
36 Clerk LLC (“**Prime Clerk**”), at <https://restructuring.primeclerk.com/pge> or by calling (844) 339-  
37 4217 (toll free) for U.S.-based parties; or +1 (929) 333-8977 for International parties or by e-mail at:  
38 [pgeinfo@primeclerk.com](mailto:pgeinfo@primeclerk.com). Note that a PACER password is needed to access documents on the  
39 Bankruptcy Court’s website.

1 Dated: May 1, 2019

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**WEIL, GOTSHAL & MANGES LLP**  
**KELLER & BENVENUTTI LLP**

4  
/s/ Jane Kim

5 Jane Kim

6 *Attorneys for Debtors and Debtors in Possession*

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